

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Katomka Enterprises, LLC</u>		
2. All other names debtor used in the last 8 years	<u>DBA Cotton's Corner Carryout</u> Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>83-1530965</u>		
4. Debtor's address	Principal place of business <u>6580 Holcomb Dr. Pemberville, OH 43450</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>P.O. Box, Number, Street, City, State & ZIP Code</u>	
	<u>Wood</u> County	Location of principal assets, if different from principal place of business <u>102 W. Crocker St. Bradner, OH 43406</u> Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____
District _____

When _____
When _____

Case number _____
Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor Katomka Enterprises, LLC Case number (if known) _____

Name

\$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2024

MM / DD / YYYY

X /s/ Shane Edwards

Signature of authorized representative of debtor

Title Owner

Shane Edwards

Printed name

18. Signature of attorney

X /s/ Steven L. Diller

Signature of attorney for debtor

Date **October 3, 2024**

MM / DD / YYYY

Steven L. Diller 0023320

Printed name

Diller and Rice, LLC

Firm name

**124 East Main Street
Van Wert, OH 45891**

Number, Street, City, State & ZIP Code

Contact phone

419-238-5025

Email address

**Steven@drlawllc.com; Kim@drlawllc.com;
Eric@drlawllc.com**

0023320 OH

Bar number and State

Fill in this information to identify the case:

Debtor name **Katomka Enterprises, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bitty Advance II 1855 Griffin Rd., A-474 Dania, FL 33004		merchant cash agreement	Unliquidated	\$11,000.00	\$0.00	\$11,000.00
Economic and Community Development 1655 Old Leonard Ave. Columbus, OH 43215		business loan - UCC OH00279565263 & OH 00279565374	Unliquidated	\$103,624.00	\$0.00	\$103,624.00
Fenix Capital Funding 9265 4th Ave. 2nd Fl Brooklyn, NY 11209		Business loan - UCC OH00284346296; Debtor's Receivables, etc.	Unliquidated	\$33,288.97	\$0.00	\$33,288.97
Fifth Third Bank 275 S. Main St. Bowling Green, OH 43402		credit card	Unliquidated			\$900.00
Fifth Third Bank 275 S. Main St. Bowling Green, OH 43402		credit card used for purchases in business	Unliquidated			\$500.00
Forever Funding, LLC 251 Little Falls Dr. Wilmington, DE 19808		Merchant Cash Advancement	Unliquidated	\$15,000.00	\$0.00	\$15,000.00
Forward Financing 53 State St. 20th Floor Boston, MA 02102		merchant cash agreement	Unliquidated	\$7,450.00	\$0.00	\$7,450.00

Debtor **Katomka Enterprises, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JP Morgan - Lockbox Processing Attn: Square Financial Services 4 Chase Metrotech Center 7th Floor East Brooklyn, NY 11245			Unliquidated	\$19,185.00	\$0.00	\$19,185.00
Thomas Edwards 6580 Holcomb Rd. Pemberville, OH 43450			Unliquidated	\$6,738.00	\$0.00	\$6,738.00

Bitty Advance II
1855 Griffin Rd., A-474
Dania, FL 33004

ClickLease
1182 W 2400 S West
Salt Lake City, UT 84119

Coporation Service Company
801 Adlai Stevenson Drive
Springfield, IL 62703

Economic and Community Development
1655 Old Leonard Ave.
Columbus, OH 43215

Fenix Capital Funding
9265 4th Ave.
2nd Fl
Brooklyn, NY 11209

Fifth Third Bank
275 S. Main St.
Bowling Green, OH 43402

Forever Funding, LLC
251 Little Falls Dr.
Wilmington, DE 19808

Forward Financing
53 State St. 20th Floor
Boston, MA 02102

JP Morgan - Lockbox Processing
Attn: Square Financial Services
4 Chase Metrotech Center
7th Floor East
Brooklyn, NY 11245

Maksim Leyvi
227 Sea Breeze Ave.
Suite 2A
Brooklyn, NY 11224

Ohio Department of Development
77 South High St. 28 Floor
Columbus, OH 43215

QuickSpark Holdings, Inc.
dba Briland Capital, Arizona Corp
315 W. Elliot Rd. Suite 107
PMB 135
Tempe, AZ 85284

Sean Admin
1655 Old Leonard Ave.
Columbus, OH 43219

Shane Edwards
6580 Holcomb Rd.
Pemberville, OH 43450

Thomas Edwards
6580 Holcomb Rd.
Pemberville, OH 43450

TimePayment
200 Summit Dr.
Suite 100
Burlington, MA 01803

United States Bankruptcy Court
Northern District of Ohio

In re Katomka Enterprises, LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Katomka Enterprises, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Shane Edwards
6580 Holcomb Rd.
Pemberville, OH 43450

None [*Check if applicable*]

October 3, 2024

Date

/s/ Steven L. Diller

Steven L. Diller 0023320

Signature of Attorney or Litigant
Counsel for Katomka Enterprises, LLC
Diller and Rice, LLC
124 East Main Street
Van Wert, OH 45891
419-238-5025 Fax:419-238-4705
Steven@drlawllc.com; Kim@drlawllc.com; Eric@drlawllc.com